

The impact of pore water chemistry on carbonate surface charge and oil wettability

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Abstract Water chemistry has been shown experimentally to affect the stability of water films and the sorption of organic oil components on mineral surfaces. When oil is displaced by water, water chemistry has been shown to impact oil recovery. At least two mechanisms could account for these effects: the water chemistry could change the charge on the rock surface and affect the rock wettability, and/or changes in the water chemistry could dissolve rock minerals and affect the rock wettability. The explanations need not be the same for oil displacement of water as for water imbibition and displacement of oil. This paper investigates how water chemistry affects surface charge and rock dissolution in a pure calcium carbonate rock similar to the Stevns Klint chalk by constructing and applying a chemical model that couples bulk aqueous and surface chemistry and also addresses mineral precipitation and dissolution. We perform calculations for seawater and formation water for temperatures between 70 and 130°C. The model we construct accurately predicts the surface potential of calcite and the adsorption of sulfate ions from the pore water. The surface potential changes are not able to explain the observed changes in oil recovery caused by changes in pore water chemistry or temperature. On the other hand, chemical dissolution of calcite has the experimentally observed chemical and temperature dependence and could account for the experimental recovery systematics. Based on this preliminary analysis we conclude

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that although surface potential may explain some aspects of the existing spontaneous imbibitions data set, mineral dissolution appears to be the controlling factor.

1 Introduction

Wettability has a significant influence on multiphase flow in porous media. In particular, if the reservoir has a mixed wettability state, then the porous media may have oil and water films that are continuous. Thus oil and water are mobile down to very low saturations (Salathiel, 1973). Depending on the shape of the pore space (Kovscek et al, 1993), the mineralogy of the pore space and the composition of the crude oil, the pore space can be water wet, be partly oil and partly water wet, or be oil wet (Buckley, 2001).

Before it is filled with oil, an oil reservoir is filled with water and all its mineral surfaces are water wet. When oil enters the reservoir it will do so by moving through the center of the pores and water will continue to wet the pore surfaces. This process is simulated in the laboratory by the aging stage of spontaneous imbibition experiments, as discussed below. In order for the oil to contact the pore wall, water has to be pushed away from the wall. The stability of the water film thus determines if there is a potential for wettability to change (Kovscek et al, 1993). After the water film has collapsed, active components in the oil can adsorb to calcium or carbonate sites in the calcite lattice and change the wettability. The nature of the oil components (chain length, number of carboxylic groups etc.) and the density of adsorption sites will determine if the rock becomes strongly oil wet or more moderately oil wet (Buckley, 2001; Thomas et al, 1993a,b). The water film is stable if it can resist the pressure in the oil phase. More precisely the collapse of the water film is controlled by the disjoining pressure (Kovscek et al, 1993; Bergeron and Radke, 1995), as reviewed in (Israelachivili, 1985). A thick water film prevents active components in the oil from adsorbing to the surface. However, a high pressure in the oil phase can reduce the thickness of the water film sufficiently to allow active components in the oil phase to adhere to the rock mineral surface. Thus the wetting state in a reservoir should be dependent on the difference between the oil and water pressure (e.g., the capillary pressure) (Melrose, 1982; Hirasaki, 1991). The rock should be more water wet close to the oil-water contact, than in the overlying oil reservoir where, because of buoyancy, the oil pressure is higher. Experiments support this basic thesis (Hamon, 2004).

Temperature also plays a role, and in practice changes in wettability can involve non-obvious complexities. Schembre et al (Schembre et al, 2006) for example suggest that the change in temperature that results when flooding waters are introduced to a reservoir causes the surface oil-wet fines to detach, leaving a clean, water-wet surface. One implication is that changes in wettability during water displacement of oil may differ from those during oil displacement of water.

The situation is thus complicated even if disjoining pressure is the only wettability control. In the last decade it has also been found that the chemistry of the aqueous phase influences the water wetness of the pore surface. Brines with low salinity seem to wet the pore surface more, and reducing the salinity of flooding waters has been found to enhance oil production (Tang and Morrow, 1999a,b; Lager et al, 2006; Zhang et al, 2007). In fractured chalk fields such as Ekofisk, spontaneous imbibition of water from the fractures into the matrix is believed to be an important recovery mechanism (Hamon, 2004). The concentration of calcium, magnesium, and sulfate in water spon-

taneously imbibed into chalk cores affects the amount of oil expelled (Strand et al, 2006; Zhang et al, 2007, 2006; Zhang and Austad, 2006). One explanation could be that sulfate, calcium and magnesium adsorb to the pore surfaces, change the surface charge, and could thereby potentially influence the ability of polar oil components to adsorb. Regardless of cause, the effect of calcium, magnesium, and sulfate ions on oil production is clearly illustrated in spontaneous imbibition experiments (Strand et al, 2006; Zhang et al, 2007, 2006; Zhang and Austad, 2006; Karoussi and Hamouda, 2007).

Injection of water into a reservoir could cause mineral dissolution, and this could change the wettability and perhaps even cause pore collapse that could expell oil. The chemistry of the oil is definitely also important. Pressure, temperature, and pore water and oil chemistry can all change wettability and can also influence oil production through dissolution and induced compaction.

The variations and combinations of the above processes are difficult to assess without a capable chemical model. The purpose of this paper is to develop a geochemical model that couples aqueous and surface chemistry and use it to analyze the data now available. The next section presents experimental data that shows how aqueous chemistry affects oil recovery in imbibition experiments. Section 3 presents the chemical model. Section 4 shows that the model can predict surface potential and sulfate adsorption on calcite. Section 5 applies the surface potential model to oil wettability and shows that surface potential changes cannot explain the oil recovery data. Section 6 shows that calcite dissolution could explain the experimental data. The last two sections provide discussion and summarize the conclusions reached in the previous discussion.

2 Review of experimental data

The data to which we will compare our model in this paper is from spontaneous imbibition experiments. All the experiments we summarize used Stevns Klint outcrop chalk from Denmark. This chalk is a relatively clean mainly calcite carbonate with a non-carbonate content lower than 0.2%. The specific surface area is $1.8 \text{ m}^2/\text{g}$ (Hjuler, 2007). The chalk porosity is 45-50% and the permeability is 2-5 mD. After being drilled to the correct size, the cores were dried at 90°C (Strand et al, 2006; Zhang et al, 2007, 2006; Zhang and Austad, 2006) and 120°C (Karoussi and Hamouda, 2007) until a constant weight was achieved. Before presenting the data, it is important to understand the way spontaneous imbibitions experiments are performed:

- In the initial water phase the cores are put under vacuum and saturated with fluid. (Strand et al, 2006; Zhang et al, 2007, 2006; Zhang and Austad, 2006) used brines with concentrations similar to the Ekofisk formation (EF) (see Table 1). (Karoussi and Hamouda, 2007) used pure distilled water (DW), or DW with Na_2SO_4 or MgCl_2 added.
- The initial water is displaced by oil in a Hassler cell until a residual water saturation (S_{wr}) of 20-35% is reached.
- In a process called aging, the core is then left in a heated cabinet for a period of time to equilibrate the water with the oil and the rock. (Strand et al, 2006; Zhang et al, 2007, 2006; Zhang and Austad, 2006) aged their cores for 4-5 weeks at 90°C . Karoussi and Hamouda (2007) aged their cores for 18 days at 90°C . These last two steps simulate the initial migration of oil into a reservoir.
- Different oils were used by different workers. (Strand et al, 2006; Zhang et al, 2007, 2006; Zhang and Austad, 2006) used crude oil diluted with n-heptane. Increasing

the amount of n-heptane lowers the concentration of polar components. The polar component content is quantified by the acid number. In (Karoussi and Hamouda, 2007), they used n-decane with a concentration of 0.005M stearic acid. Stearic acid promotes a very oil wet surface (Thomas et al, 1993a,b).

- During the spontaneous imbibition phase of the experiment, the aqueous phase that entirely surrounds the core is spontaneously imbibed into the core and oil is expelled. The chemistry of the imbibed water affects the amount of oil that is produced (expelled from the core). This step simulates some of the processes involved in oil recovery.
- The production of oil in the spontaneous imbibition tests decreases to near zero after several weeks or months. When this occurs the chemical parameters or the temperature of the system is usually changed. For example the temperature is increased and/or the surrounding aqueous fluid is replaced with a fluid with a different chemical composition. When this is done the production of oil may increase. This is interpreted as a wettability change. The core is thought to have become more water wet and hence more oil was expelled. The additional amount of oil expelled can be comparable to the amount expelled in the initial spontaneous imbibitions phase.

Tables 1 to 5 summarize spontaneous imbibitions data. Table 1 gives the chemical composition of the brines in the later tables. Table 2 shows the oil recovery from cores aged with EF water at 90°C for 42 days and then invaded by seawater with variable amounts of Ca^{2+} . The spontaneous imbibition was at 70°C and the post-plateau change was to increase the temperature to 100°C. The table shows that, except at 130°C, increasing Ca^{2+} in the imbibing water greatly increases the amount of oil recovered. The higher the Ca^{2+} concentration in the displacing brine the greater the oil recovery. Table 3 shows the percent oil recovery for oils with an acid number of 0.3 mg KOH/g aged with distilled water. Cores 1-4 have been aged with distilled water, thus they should have a similar wettability. The imbibing waters were distilled water with either sulfate or magnesium ions added. The post-plateau changes involved heating in two steps of 30°C each. The recovery was substantially independent of the imbibing fluid composition, and the recovery for Mg^{2+} and SO_4^{2-} is very similar. The increase in recovery during post-plateau heating is almost entirely attributable to thermal expansion of the pore fluids. Cores 6-9, have been aged with different fluid chemistry. The cores aged with MgCl_2 is clearly much more oil wet than cores aged with distilled water or Na_2SO_4 . Later we will show that this is consistent with changes in surface charge.

Table 4 shows that adding sulfate to the imbibing fluid increases the oil recovery dramatically. The chalk cores were aged with EF water, and the sulfate content varied from that of seawater as indicated. During the spontaneous imbibition experiment, temperature was kept constant at 110°C. Table 5 shows that the oil recovery is also greater when Mg^{2+} is in the imbibing fluid. The recovery increases quite strongly with increasing temperature. Some of this is due to thermal expansion of the pore fluids, but most is not. To summarize, oil recovery by spontaneous imbibition increases with increasing solution concentration of SO_4^{2-} , Ca^{2+} , and Mg^{2+} , and also increases strongly with increasing temperature.

Table 1 Composition of synthetic seawater (SW), Ekofisk formation (EF) brine, “modified” seawater with 4 times calcium concentration (SW $w/4 \times Ca^{2+}$), “modified” seawater with no calcium (SW u/Ca^{2+}), “modified” seawater with no sulfate (SW u/SO_4^{2-}), and “modified” seawater with three times the sulfate concentration (SW $w/3 \times SO_4^{2-}$).

Ion	SW (mol/l)	SW $w/4 \times Ca^{2+}$ (mol/l)	SW u/Ca^{2+} (mol/l)	SW u/SO_4^{2-} (mol/l)	SW $w/3 \times SO_4^{2-}$ (mol/l)	EF (mol/l)
Na ⁺	0.333	0.45	0.489	0.5	0.429	0.684
K ⁺	0.01	0.01	0.01	0.01	0.01	-
Mg ²⁺	0.0445	0.0445	0.0445	0.0445	0.0445	0.025
Ca ²⁺	0.052	0.013	-	0.013	0.013	0.231
Cl ⁻	0.486	0.525	0.538	0.623	0.408	1.196
HCO ₃ ⁻	0.002	0.002	0.002	0.002	0.002	-
SO ₄ ²⁻	0.024	0.024	0.024	-	0.072	-

Table 2 Recovery factors and physical properties of the cores used in (Zhang et al, 2006). All the cores were aged at 90°C, crude oil with acid number 2.07 mg KOH/g was used as the oil phase. The length of the cores were in the range 4.85-6.33 cm, and the diameter was in the range 3.51-3.55 cm. The composition of the brines used in the experiments can be found in Table 1

Core id	Porosity (%)	S _{wr} (%)	Aging Time (days)	Imb. Temp. (°C)	Imb. brine	Recovery (%)
CS2-1	47.6	20.4	42	70 → 100	SW $w/4 \times Ca^{2+}$	30.9 → 42.2
CS2-2	48.9	20.3	42	70 → 100	SW	23.8 → 34.8
CS2-3	48.5	22.4	42	70 → 100	SW u/Ca^{2+}	8.9 → 22.5
CS3-1	48.1	29.2	30	100 → 130	SW $w/4 \times Ca^{2+}$	29.4 → 39.8
CS3-2	48.9	27.2	30	100 → 130	SW	24.6 → 50.8
CS3-3	48.2	28.1	30	100 → 130	SW u/Ca^{2+}	22.5 → 45.1

Table 3 Summary of the experimental results in (Karoussi and Hamouda, 2007). The cores were aged for 18 days.

Core id	porosity (%)	S _{wr} (%)	saturation Fluid	Imb. Fluid	Imb. Temp. (°C)	Recovery (%)
1	48.01	30	DW	DW	40 → 70 → 90	9 → 12 → 17
2	48.32	32	DW	0.03MNa ₂ SO ₄	40 → 70 → 90	9 → 15 → 20
3	49.74	32	DW	0.1MNa ₂ SO ₄	40 → 70 → 90	10 → 16 → 23
4	49.23	31	DW	0.06MMgCl ₂	40 → 70 → 90	13 → 18 → 23
5	48.1	33	DW	0.1MMgCl ₂	40 → 70 → 90	21 → 16 → 34
6	47.94	34	0.03MNa ₂ SO ₄	0.03MNa ₂ SO ₄	40 → 70 → 90	7 → 13 → 18
7	47.67	34	0.1MNa ₂ SO ₄	0.1MNa ₂ SO ₄	40 → 70 → 90	9 → 14 → 20
8	48.22	35	0.1MMgCl ₂	0.1MMgCl ₂	40 → 70 → 90	3 → 9 → 16
9	48.16	32	0.06MMgCl ₂	0.06MMgCl ₂	40 → 70 → 90	2 → 7 → 13

3 Chemical model

At temperatures greater than about 70°C pore fluids in nature are generally in chemical equilibrium with the rock minerals they contact. Methods have been developed to calculate the chemical composition and pH of a fluid that is in equilibrium with a

Table 4 Summary of some of the experimental data presented in (Strand et al, 2006), temperature was 110°C during the experiment and saturation fluid was EF brine. The cores were aged for 4-5 weeks at 90°C.

Core id	Porosity (%)	PV (ml)	S _{wr}	Imb-Fluids (%)	Recovery (%)
5/1	48.2	19.2	28.1	SW u/SO ₄ ²⁻ → SW → SW w/3×SO ₄ ²⁻	8 → 15 → 25
6/1	49.4	31.8	26.1	SW u/SO ₄ ²⁻ → SW → SW w/3×SO ₄ ²⁻	8 → 13 → 23

Table 5 Summary of some of the data in (Zhang and Austad, 2006). The authors state that they add Ca²⁺ or Mg²⁺ in a similar concentration as in SW. We assume that 0.0445 M MgCl₂ or 0.013 M CaCl₂ is added, although this is not explicit is stated in the paper. All the cores were aged with 1.452 M NaCl brine as the aqueous phase, and crude oil with acid number 2.07 mg KOH/g. Aging time was 42 days at a temperature of 90°C. Length of the core samples were in the range 5.9 to 6.25 cm, and diameter 3.57 cm.

Core id	φ (%)	S _{wr} (%)	Imb brine	Imbibition Temperature	Recovery (%)
CM1	47.1	22.8	SW/uCa ²⁺ ,Mg ²⁺ addMg ²⁺	70 → 100°C 100°C 100 → 130°C	9 → 12 32 51.5
CM2	49.2	22.8	SW/uCa ²⁺ ,Mg ²⁺ ,SO ₄ ²⁻ add Mg ²⁺	70 → 100°C 100°C 100 → 130°C	9 → 12 12 → 22 26
CM3	47.6	21.2	SW/uCa ²⁺ ,Mg ²⁺ ,w/2×SO ₄ ²⁻ add Ca ²⁺	70 → 100°C 100°C 100 → 130°C	9 → 12 24 29
CM4	47.6	22.2	SW/uCa ²⁺ ,Mg ²⁺ ,w/4×SO ₄ ²⁻ add Mg ²⁺	70 → 100°C 100°C 100 → 130°C	9 → 12 42 61

specified set of buffer minerals at a specified temperature, pressure and chlorinity. Dissolution constants describe how each mineral dissolves to a minimum set of chemical basis species that fully describe (span) the solution composition. Dissolution log K for the mineral buffer set allows the ratio of the basis species activity to the H⁺ activity (known as the activity ratios) to be determined. The hydrogen ion concentration (H⁺) is determined by requiring charge balance, taking also into account the total chlorinity of the solution. Substituting the hydrogen ion activity into the activity ratios yields the equilibrium activity of each basis species. Knowing the disassociation log K for all solution complexes (secondary species) to the basis species allows the activity of all the ion solution complexes to be calculated. Activities are then converted to concentrations using the Debye Hückel equation (e.g. Bethke, 1966, p. 109) :

$$\log_{10} \gamma_i = -\frac{AZ_i^2\sqrt{I_o}}{1 + B\tilde{a}\sqrt{I_o}}. \quad (1)$$

A and B are solvent parameters that depends on temperature (Helgeson and Kirkham, 1974b), \tilde{a} is an ion size parameter (~ 3.5 -9), Z_i is the valence of species i . γ_i is the activity coefficient and is defined as the ratio between the activity and concentration

of a species. I_o is the ionic strength of the solution:

$$I_o = \frac{1}{2} \sum_{i=1}^{N_b} Z_i^2 m_i + \frac{1}{2} \sum_{i=1}^{N_c} Z_i^2 n_i. \quad (2)$$

m_i is the concentration of the basis species and n_i is the concentration of the aqueous complexes. N_b (N_c) is the number of basis species (aqueous complex) (for the bulk solution chemistry $N_b = 9$, as discussed below). The full equilibrium chemical composition of the fluid in equilibrium with a specified set of buffer minerals at the specified pressure and temperature (including the concentrations of all individual basis species, all their complexes, and pH) can thus be calculated assuming only that the solution is in chemical equilibrium with a specified set of buffer minerals. An appropriate buffer is the partial pressure of a gas phase. Specifying the total solution concentration of a basis species (and all its complexes) is also a valid constraint that can be substituted for a buffer mineral.

This method of calculating solution composition has been developed and extensively tested over many years, first by Garrels (Garrels and Christ, 1965) and then particularly by Helgeson and co-workers. We utilize an implementation of this method we call EqAlt (Cathles, 2006). In our implementation we determine the dissolution and dissociation constants from the HKF equation of state (Helgeson and Kirkham, 1974a,b; Helgeson et al, 1981) using thermodynamic data in the SUPCRT database (Johnson et al, 1992). For a recent review of the HKF equation of state, see (Oelkers et al, 2009). In the chemical modeling considered here the basis species are H^+ , Ca^{2+} , HCO_3^- , H_2O , Na^+ , Cl^- , Mg^{2+} , SO_4^{2-} , K^+ , and the solution chemistry is constrained by the total concentration of K^+ , Na^+ , Mg^{2+} , SO_4^{2-} , and Cl^- in the brine, an imposed partial pressure of CO_2 , and the requirement that the solution is in equilibrium with calcite. If anhydrite becomes supersaturated it is precipitated from the bulk solution until it is no longer supersaturated. The determination of solution composition described above is completely standard and the methods involved are described in many standard textbooks (e.g. Garrels and Christ (1965); Bethke (1966)).

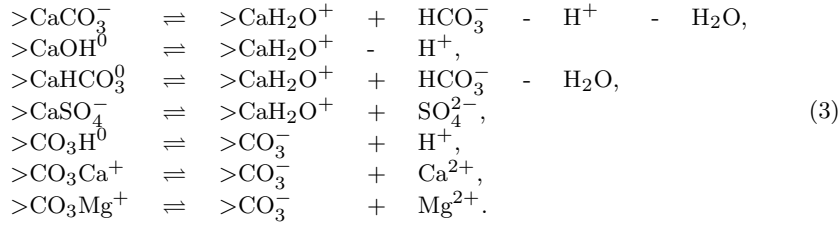
In much the same way as the ions make complexes in the bulk aqueous fluid, they can also make complexes at the solid surface that contacts the aqueous fluid. For example, sulfate can make a surface complex with calcium sites at the calcium carbonate mineral surface. Calculating the surface complexes requires that the magnitude and sign of the surface potential is known (in this work we do not distinguish between surface or zeta potential). For a positively charged surface, the concentration of negative ions will follow a Boltzmann type of distribution. That is, the concentration will be high close to the surface and fall off exponential away from the surface. We follow the approach of (Van Cappelen et al, 1993). For similar type of models see (Pokrovsky and Schott, 1999, 2001, 2002; Pokrovsky et al, 1999a,b). Our work differs from previous authors in that we predict the surface properties and complexes at the higher temperatures, pressures, and salinities that are found in petroleum reservoirs. We make the following assumptions:

1. The dominant mineral is calcium carbonate, $CaCO_3$.
2. There are 2 sites/(nm)² on the carbonate surface where surface complexes of $>CaH_2O^+$ and $>CO_3^-$ are present. These positive and negative surface complexes (the $>$ indicates they are surface complexes) are present in equal number. The number of sites per unit area is usually taken to be 5 site/(nm)² (Davis and Kent, 1990), but we find that 2 sites/(nm)² gives a much better fit with the experimental

data, as discussed below. Note that calcium and carbonate at the surface share one of the electrons; this is why there is only one plus charge on calcium and one minus charge on carbonate.

3. The thermodynamic equilibrium constants at the surface have the same temperature dependence as the equilibrium constants in the aqueous phase.

Clearly assumption 1 above can be relaxed and more minerals can be incorporated in the model. Assumption 3 is the most crucial one, and it is probably not 100% correct, but it should be close to being the case. At this stage we are not seeking a perfect match with the experimental data, but are interested rather in determining if there are significant changes in surface charge and potential when temperature is changed that could affect the stability of the water film and oil wettability in the ways observed experimentally. As in the bulk solution chemistry, all of the other possible surface complexes can be expressed in terms of the two basis surface complexes we selected above. For example:



Each of these exchange reactions has a corresponding mass action equation from which an exchange log K can be defined. For example for



the mass action equation is:

$$\begin{aligned}
 >\text{CaCO}_3^- &\rightleftharpoons >\text{CaH}_2\text{O}^+ + \text{HCO}_3^- - \text{H}^+ - \text{H}_2\text{O}, \\
 K &= \frac{a_{>\text{CaH}_2\text{O}^+} a_{\text{HCO}_3^-} \exp\{F\psi/(RT)\}}{a_{>\text{CaCO}_3^-} a_{\text{H}^+} \exp\{-F\psi/(RT)\}}, \\
 \log_{10} K &= \log_{10} a_{>\text{CaH}_2\text{O}^+} + \log_{10} a_{\text{HCO}_3^-} - \log_{10} a_{\text{H}^+}, \\
 &\quad + 2 \frac{F\psi}{\ln 10 RT} - \log_{10} a_{>\text{CaCO}_3^-}.
 \end{aligned} \tag{5}$$

Here we have assumed the activity of water is 1, $F = 9.648456 \cdot 10^4$ C/mol is Faradays constant, ψ the surface (or zeta) potential, $R = 8.314$ J/(K mol) the ideal gas constant, T is the absolute temperature. Note that the activity of the aqueous species is dependent on the surface potential. If the surface potential has a negative sign then positively charged ions will have a high activity close to the surface and vice versa. The activity coefficient for the aqueous complexes is taken to be equal to one, thus the concentration of the surface complexes is equal to the activity of the surface complex.

The surface potential is related to the surface charge by the Grahame equation (Israelachivili, 1985):

$$2\varepsilon\varepsilon_0k_B T \sum_{i=1}^{N_b} m_i (\exp\{-Z_i F\psi/(RT)\} - 1) + 2\varepsilon\varepsilon_0k_B T \sum_{i=1}^{N_c} n_i (\exp\{-Z_i F\psi/(RT)\} - 1) - \sigma^2 = 0, \quad (6)$$

where ε_0 is the dielectric constant of vacuum and ε is the dielectric constant of water, k_B is Boltzmanns constant, Z_i is the valence of the aqueous species ($Z_i = 0$ for the surface complexes), and ψ is the surface charge. m_i is the concentration of a basis species ($>\text{CaH}_2\text{O}^+$, and $>\text{CO}_3^-$ are included in the basis set), and n_i is the concentration of the aqueous or surface complex (secondary species). σ , is the sum of all the charged surface complexes :

$$\sigma = \frac{F}{S} \left(\sum_{i=1}^{N_b} Z_{sc_i} m_i + \sum_{i=1}^{N_c} Z_{sc_i} n_i \right). \quad (7)$$

S is the surface area in m^2/l , the concentrations of the surface species are in mol/l , thus the surface charge has the correct dimension of C/m^2 . Z_{sc} is the valence of a surface complex. Z_{sc} is zero for all the aqueous complexes, and Z is zero for all the surface complexes. $N_b(N_c)$ is the number of basis species (aqueous and surface complex), respectively.

By adding a new basis species $\log_{10} E \equiv F\psi/\ln 10 RT$ (and two surface basis species, $>\text{CaH}_2\text{O}^+$ and $>\text{CO}_3^-$), all aspects of the solution and surface chemistry can be computed by procedures identical to those used in solving for the bulk solution chemistry alone (now $N_b = 12$). The total concentrations, partial pressure of CO_2 and buffer minerals specify the theoretical equilibrium concentration of all species in solution and on the calcite surface and the bulk solution pH. The calculation procedure is as follows:

1. Set the basis species to the total solution concentration of that species and all complex concentrations to zero.
2. Find the activity ratios for all basis species subject to the specified partial pressure of CO_2 and the total basis species concentration of the solution.
3. Calculate the ionic strength of the solution, the activity coefficients of all basis species and complexes, at a specified pH.
4. Find the pH that provides charge balance.
5. Calculate the surface charge and determine the surface potential.
6. Return to step 4 and iterate until the pH and surface charge change less than a specified amount.

At the end of this procedure some minerals may be supersaturated or undersaturated. If this is the case one of the minerals that is out of equilibrium with the solution may be selected and precipitated or dissolved in small stoichiometric increments until it is in equilibrium with the solution. Here we remove only anhydrite and ignore other supersaturated minerals. However, in general, if other minerals remain supersaturated after anhydrite is removed, they could in turn be similarly titrated. When a supersaturated mineral is precipitated, we keep P_{CO_2} and calcite as buffers for Ca^{2+} , and HCO_3^- and also maintain the total solution composition constraints. The buffers allow

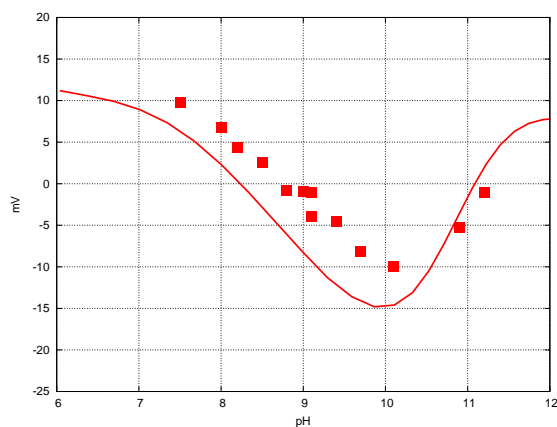


Fig. 1 Variation in the surface (or zeta) potential of calcite in a 0.005M NaCl brine at 25°C subject to various partial pressures of CO₂ gas (which changes the pH of the solution). The squares show the experimentally measured zeta potential (Thompson and Pownall, 1989), and the solid line is our prediction.

the total concentration of basis species to change. In addition the distribution of species among solution and surface complexes and pH may also change.

To summarize, the procedure for titrating out a mineral is:

1. Calculate the equilibrium chemistry.
2. Pick a mineral such as anhydrite to be titrated and remove small stoichiometric quantities of calcium and sulfate until the solution is in equilibrium with anhydrite.
3. For each step, where calcium and sulfate are removed, the ionic strength, surface charge, surface potential, and activity coefficients are updated.

4 Comparison of model predictions of surface chemistry to experimental data

Figure 1 compares the zeta potential we calculate for calcite surrounded by a 0.005 M NaCl brine that is in equilibrium with CO₂ gas at various pressures to zeta potential measurements made by (Thompson and Pownall, 1989) for an experiment of identical design. The higher the CO₂ pressure the lower the pH. There is a good match between the experimental data and the model, especially considering that we have made no attempt to fit the model to the data. We use the log₁₀ K values as in (Van Cappelen et al, 1993) and the theoretical curve is completely specified by the CO₂ partial pressure and the requirement that the solution be in equilibrium with calcite.

In Figure 2 we compare our model to an experiment performed by (Zhang and Austad, 2006; Zhang, 2006) in which MgCl₂ or Na₂SO₄ was added to a 0.573 M NaCl brine in contact with powdered Stevns Klint chalk core. In the experiment the pH was maintained at 8.4 by exposing the solution to the partial pressure of CO₂ required to impose this pH and also adding acid and base as needed. The points in Figure 2 show how the measured surface (zeta) potential varies as the solution composition is changed. The solid lines show the zeta potential we predict for these conditions.

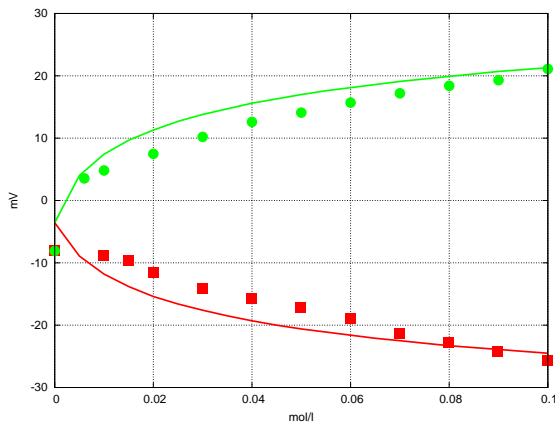


Fig. 2 Zeta potential measured by (Zhang and Austad, 2006; Zhang, 2006) (points) as MgCl_2 or Na_2SO_4 was added in steps to a solution of 0.573 M NaCl brine in contact with 4 wt% milled chalk powder and subject to a partial pressure of CO_2 that maintains the pH at 8.4. The surface (zeta) potential we calculate for similar conditions is shown by lines. 2 sites/ $(\text{nm})^2$ of calcite surface for $>\text{CaH}_2\text{O}^+$ and $>\text{CO}_3^-$ is assumed. The top (circles) curve and data points is for Mg additions; the bottom (squares) curve and data points is for sulfate additions.

The addition of SO_4^{2-} gives the carbonate surface a negative surface potential. The addition of Mg^{2+} ions gives the surface a positive surface potential. The partial pressure required to produce a pH of 8.4 in our calculations was $10^{-3.5}$ bars. The fit between our calculated zeta potentials and those measured experimentally is again excellent, especially considering that the theoretical curves are calculated without any fitting from thermodynamic data.

Figure 3 shows the calculated concentrations of the main surface complexes on a calcite surface submerged in seawater in equilibrium with an atmosphere of CO_2 with $P_{\text{CO}_2} = 10^{-3.5}$ and various temperatures, assuming 2 sites/ $(\text{nm})^2$ of calcite surface for $>\text{CaH}_2\text{O}^+$ and $>\text{CO}_3^-$. As temperature is increased, the divalent ions adsorb more strongly to the surface. The interaction with H^+ , CO_3^{2-} , and HCO_3^- with the surface is of minor importance because their concentration in “seawater-like” brines is so much lower than the concentration of the divalent ions: Ca^{2+} , Mg^{2+} , and SO_4^{2-} .

We can relate the calculated adsorption of sulfate to the adsorption of sulfate in flooding experiments where it has been measured (Strand et al, 2006). Assuming a surface area of chalk of $2 \text{ m}^2/\text{g}$, we can translate the measured total absorption to the adsorption in μmol per m^2 , and compare the temperature dependence of this adsorption with our model calculations. The results are shown in Figure 4. This figure shows that a surface site density of 2 sites/ $(\text{nm})^2$ gives a good match to the experimental data. At the highest temperature, there is a large discrepancy between the predicted adsorption and the measured. However, in the experiment only the loss of sulfate is recorded. This loss might not only be due to adsorption, but also to precipitation of sulfate bearing minerals, such as anhydrite. From the experimental curves in Strand et al (2006), one can clearly see that at 130°C the sulfate concentration never rises to the injected concentration. This suggests an additional sulfate loss due to precipitation. In Figure 4, we have calculated the contribution to the loss of sulfate due to precipitation of anhydrite and added it to the sulfate adsorption. If sulfate precipitation as anhydrite is

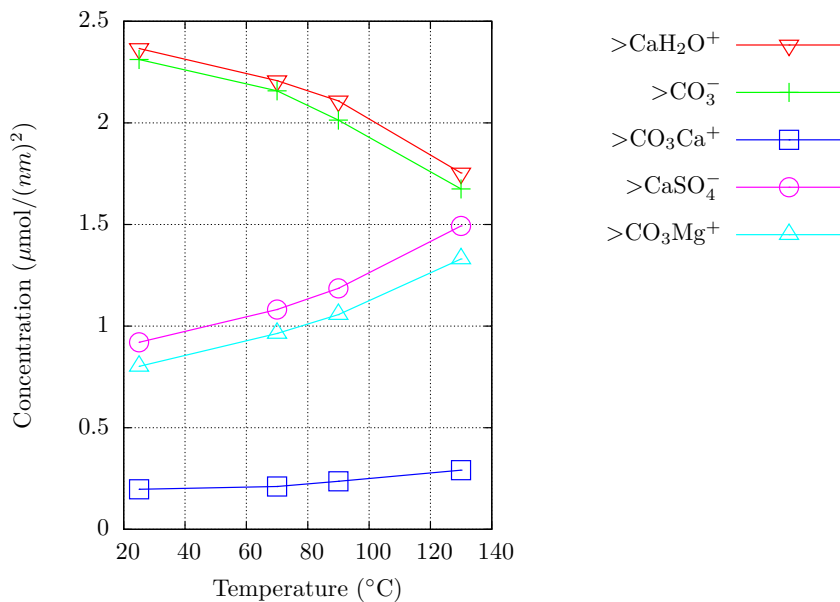


Fig. 3 The concentration of the main surface complexes at four different temperatures, 25, 70, 90, and 130°C for seawater in equilibrium with calcite at $P_{\text{CO}_2} = 10^{-3.5}$ bars. As the temperature increases, the divalent ions adsorb more strongly to the surface.

taken into account, the calculated “adsorption” gives a much better fit to the measured data (triangular points).

Figures 1 through 4 show that our coupled bulk and surface chemistry model can predict the surface potential of, and the sulfate (and presumably other ion) adsorption to, calcite very well. The predicted surface potential of calcite as a function of pH when Mg^{2+} and SO_4^{2-} are added to solution all fit the experimental data very well without and modification of standard thermodynamic data or model modifications of any kind.

5 Application to wettability

We have a model that combines bulk solution and surface chemistry and can predict the zeta (surface) potential and sulfate adsorption to calcite with remarkable accuracy. The next step is to determine what this implies for the stability of water film and thus the adsorption of polar oil components.

As discussed above, the ability of the oil phase to collapse the water film and adhere to the surface depends on the pressure in the oil phase relative to the water phase which is equal to the disjoining pressure (for a locally flat surface). The disjoining pressure consists of two terms. One term describes the attractive van der Waals forces, and the other term the double layer forces. The double layer forces are strongly dependent on the surface potential and the ionic strength of the solution. In the weak overlap

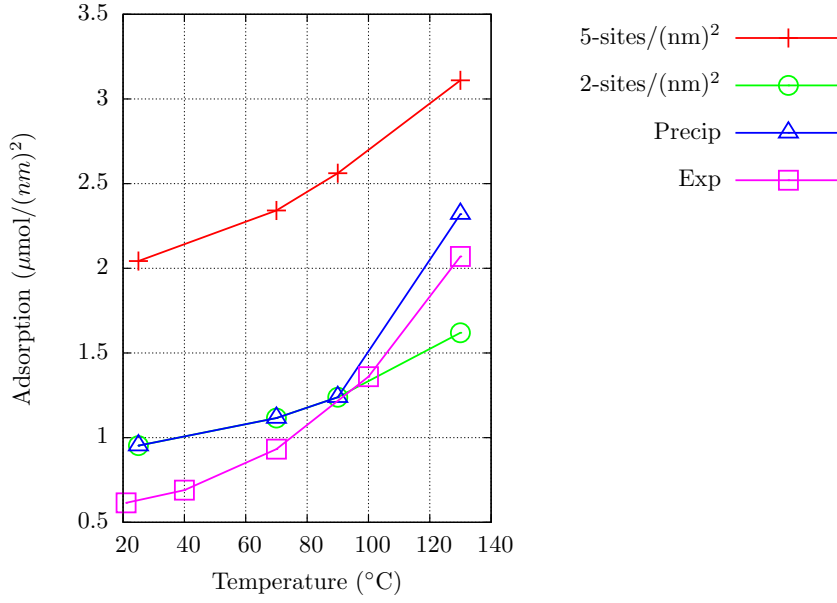


Fig. 4 Adsorption of sulfate on calcite in $\mu\text{mol}/\text{m}^2$ measured as a function of temperature by (Strand et al, 2006) compared to our calculated adsorption for 2 sites $/(\text{nm})^2$ and 5 sites $/(\text{nm})^2$. The additional loss of sulfate due to precipitation of anhydrite is shown at 130°C (blue line and triangular points).

approximation, the formula for the disjoining pressure is (Israelachvili, 1985):

$$P(D) = - \left(\frac{A}{10^{-20}} \right) \cdot \frac{10^7}{6 \pi D^3} + 1.12 \cdot 10^6 \frac{I_o}{T} \psi_{\text{oil}} \psi_{\text{rock}} \exp\{-\kappa D\} \quad (\text{Pa}) \quad \text{where:}$$

$$\kappa = 56.2 \sqrt{\frac{I_o}{T}} (\text{nm})^{-1}, \quad A = \text{Hamaker constant } (5 \cdot 10^{-19} \text{ J}), \quad (8)$$

where D is the thickness of the water film, A is the Hamaker constant. This formula assumes the surface potential to be expressed in mV, temperature in K, and D in nm. I_o is the ionic strength of the solution, and defined in equation (2). If the surface potential for oil and water has an opposite sign, then the water film will collapse immediately.

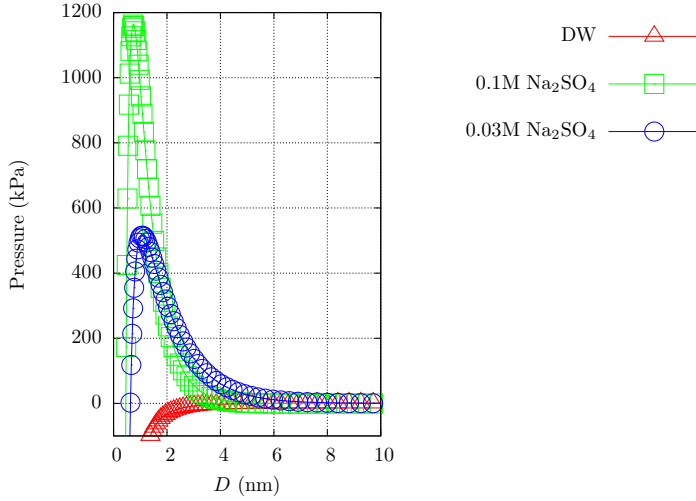
By combining the above expression for disjoining pressure with our chemical model we can analyze the experiments performed by (Karoussi and Hamouda, 2007) that we summarized in section 2. For example, we can calculate the surface charge of the oil by assuming that the surface of the oil is covered by fatty acid. The typical area of a surfactant head group is $0.70 (\text{nm})^2$ (Israelachvili, 1985). Each fatty acid contributes one unit of electrical charge. Hence :

$$-1.602 \cdot 10^{-19} C / 0.70 (\text{nm})^2 = -0.22 C/\text{m}^2. \quad (9)$$

Notice that the oil has a negative surface potential. If the calcite surface has a negative surface potential, its water film will be stable and it will be water wet. If, however, the calcite surface potential is positive, the water film will collapse immediately and

Table 6 Surface potentials calculated for calcite for various solutions at 90°C.

Solution	Surface potential (mV)	Surface potential of oil (mV)
Distilled water	-7.9	-166
0.1MNa ₂ SO ₄	-63	-118
0.03MNa ₂ SO ₄	-49	-154
0.1MMgCl ₂	46	-
0.03MMgCl ₂	43	-

**Fig. 5** Disjoining pressure as a function of distance from the calcite surface calculated by our model at 90°C (the temperature used during aging) for the solution compositions given in Table 6.

the surface will be oil wet. The surface potentials we calculate for distilled water and distilled water with addition of Na₂SO₄ and MgCl₂ is shown in Table 6.

From these surface potentials we can calculate the disjoining pressure using equation (8), with the results shown in Figure 5. The value for the surface potential of oil is found by solving equation (6) with the value in equation (9) as input. The results are listed in the last column in Table 6. Note that the surface potential of oil is not listed for the MgCl₂ solutions because they give the carbonate surface a positive potential and the surface is therefore oil wet.

Aging a core with a pore fluid containing Na₂SO₄ gives the chalk surface a negative surface charge. Figure 5 shows that the disjoining pressure in this circumstance is such that the oil pressure needs to exceed the water pressure by more than 10 bars for 0.1 M Na₂SO₄ or 5 bars for 0.03 M Na₂SO₄ to collapse the water film. If, on the other hand, MgCl₂ is the aging fluid no stable water film is possible because the surface has a positive charge which would immediately collapse any water film. Thus we can understand why aging the core with waters containing Na₂SO₄ makes the core more water wet and promotes more oil recovery (during spontaneous water imbibition). The same also holds for MgCl₂ in the water *during aging*, a positive surface charge will

promote film collapse and make the core more oil wet (Core 8 and 9 in Table 3). However, during the spontaneous imbibition process, magnesium in the water that enters the core increases the oil recovery, see Table 5. If surface charge controls this process, the effect should be just the opposite.

Aging with distilled water gives the chalk surface a negative charge, but as shown in Figure 5 the oil pressure needed to displace water is almost 3 orders of magnitude smaller than in the Na_2SO_4 case. Thus it is not obvious why cores aged with distilled water should imbibe water as effectively as cores aged with 0.1 M Na_2SO_4 . It is possible that: 1) The formula in equation (8), derived for small double layers, is not completely valid for distilled water, 2) the distilled water case has such large double layers that disjoining pressure is overridden, 3) salt present in the brine could change the surface charge of oil and render the estimated value in equation (9) invalid, and 4) the polar components could be packed closer in the presence of positive ions. However, we think these disqualifications of the model predictions are unlikely.

Finally the predicted temperature dependence of the surface charge does not follow the temperature dependence of the oil recovery that is observed in spontaneous imbibition experiments. As summarized in section 2, oil recovery increases strongly with increasing temperature. Using our chemical model we can predict the temperature dependence of surface charge for fresh water, seawater, and distilled water. The results are shown in Figure 6. It is important to remember that during a spontaneous imbibition there is initially a significant amount of formation water in the core. When seawater enters the core, it will mix with this formation water. Thus if the aging water was fresh water and the imbibing water seawater, the surface potential of the pore surface will lie between fresh water and seawater. Figure 6 shows that both fresh water and seawater have a roughly linear and relatively flat temperature dependence. The surface potential for fresh water is slightly negative and decreases slightly with increasing temperature. The surface potential for seawater is slightly positive and increases slightly with temperature. The surface potential of a mixture of fresh water and seawater will have a slightly positive surface potential that will increase very little with increasing temperature. Thus, from 20°C to 130°C no significant changes in surface wettability are suggested by our modeled changes in surface potential. The surface potential of Ekofisk brine increases fairly strongly with temperature but a 50/50 mix with seawater increases much less strongly. Therefore, regardless of the imbibing fluid chemistry, oil recovery should not have the strong temperature dependence observed if surface potential changes are the cause of changes in recovery in experiments (Strand et al, 2006; Zhang et al, 2007, 2006; Zhang and Austad, 2006).

6 Enhanced oil production caused by mineral precipitation and dissolution

Changes in solution chemistry do not change the surface potential of carbonate in a fashion that can explain how these changes increase oil recovery in spontaneously imbibition experiments. Can other mechanisms be identified which could explain the experimental imbibition data? We think the answer to this question is yes. A good candidate is carbonate dissolution.

We found in our chemical modelling that dissolution of calcite will take place in the temperature range where enhanced imbibition is observed. At low temperature seawater is in equilibrium with calcite, but at higher temperature calcium in the seawater reacts with sulfate and anhydrite is precipitated. When anhydrite is formed the aqueous phase

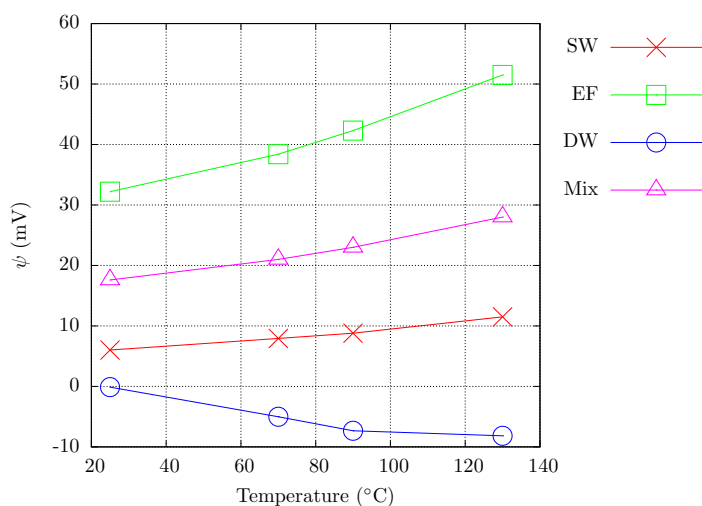


Fig. 6 Predicted surface potential for seawater(SW), Ekofisk formation brine (EF) and distilled water (DW), and a 1:1 mix of seawater and EF brine (Mix). The calculations assume equilibrium between aqueous phase, $\text{CaCO}_3(\text{s})$ and $\text{CO}_2(\text{g})$, with $P_{\text{CO}_2}=10^{-3.5}$.

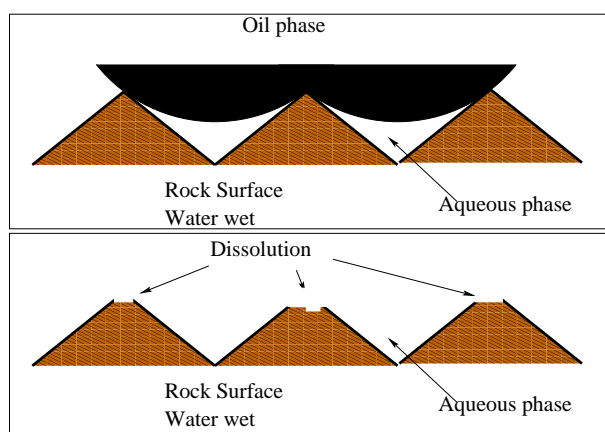


Fig. 7 (Top) A section of the pore space, before any dissolution reaction. The surface is rough and oil is attached where there is a large curvature and the water film is broken. (Bottom) Dissolution of the chalk surface has taken place where the oil was attached, and new water wet rock surface has been created.

loses calcium, and calcium has to be supplied from the rock for the solution to remain in equilibrium with calcite. The source of Ca^{2+} ions must be calcite dissolution. If the calcite dissolution takes place where the oil is adsorbed, then the oil can be liberated from the rock. The dissolution mechanism is illustrated in Figure 7.

When seawater (or “seawater-like” brines) is spontaneously imbibed, oil is expelled. Water flows into and oil out of the core. The amount of seawater that enters equals the amount of oil expelled (or produced). When water enters the core it will mix with

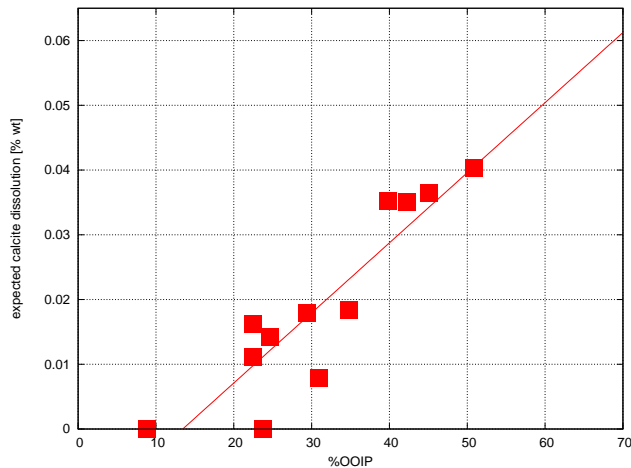


Fig. 8 Calculation of the expected dissolution of calcium carbonate, and plotted against the oil recovery. The data are taken from the six imbibition experiments reported in Table 2. %OOIP is the percent of oil in place that is produced. Calcite dissolution is expressed as a mass fraction of the original calcite. The line is a regression line.

the formation water present there. For simplicity we assume that the aqueous phase concentration everywhere inside the core is a mix between the original amount of formation water and the amount of seawater that has entered the core. We can calculate the consequences of this mixing for anhydrite stability using EqAlt. When we do this for the experiments summarized in Table 2 we find that the mixing causes anhydrite to become supersaturated at temperatures used in the experiments. We calculate the amount of anhydrite that will be precipitated, and if we assume that the calcium precipitated with the sulfate is replaced by calcite dissolution, we can calculate the amount of calcite dissolution that will occur in the core as a consequence of imbibition (oil expulsion). We use the data for core CS2-1, CS2-2, CS2-3, CS3-1, CS3-2, CS3-3 in Table 2. The results of this calculation are shown in Figure 8. It should be noted that the experimental points in Figure 8 are taken from three different temperatures (70, 90, and 130°C). Figure 8 shows that the mass fraction of calcite dissolved from the core correlates linearly with the produced oil in (Zhang et al, 2007). This permits the conclusion that the extra oil production that is observed when seawater is the imbibing fluid may be related to the dissolution of calcite caused by this imbibition. It has been observed in experiments that organic matter attached to a mineral surface enhances the calcite dissolution rate ((Stumm, 1992, p. 162), and (Pokrovsky and Schott, 2001)). Thus there are reasons to suspect that the calcite dissolution preferentially takes place where the oil is adsorbed. Particularly in this context, the amount of calcite dissolved when seawater enters a chalk formation is quite significant, and liberation of a substantial amount of oil by this mechanism is highly plausible. Moreover, more precipitation of anhydrite will occur at higher temperature, and so this mechanism for increasing oil production could have the temperature dependence that is observed in experiments.

Finally, as summarized in section 2, magnesium clearly impacts the spontaneous imbibition of water into chalk (Zhang and Austad, 2006). The role of magnesium in precipitation and dissolution of calcite is an area of extensive research (for a review see

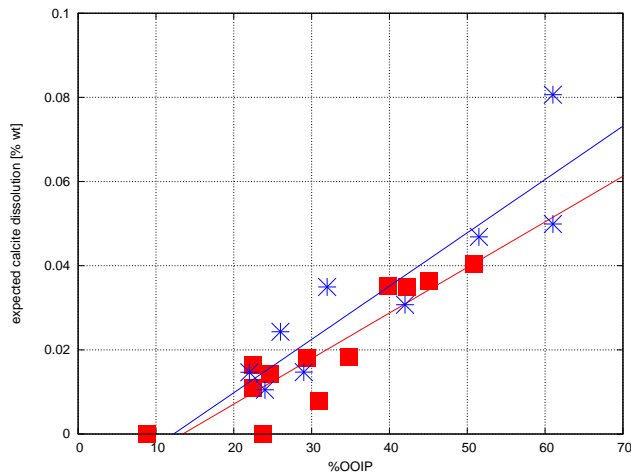


Fig. 9 Calculated dissolution of calcium carbonate in the experiments reported in Table 2, and 5, and plotted against the oil recovery. Axis labels are as described in Figure 8. The line is a regression line, the square (red) points are similar to the ones shown in Figure 8.

Morse et al (2007), but again it appears that the enhanced oil recovery that is observed when magnesium is present in the imbibing fluid may be related to the dissolution of calcite. While performing deformation experiments on Liege chalk (an outcrop chalk with mineralogy similar to the Stevns Klint) in a case where only magnesium chloride was present in the injected 130°C brine, we noted that a large amount of extra calcium was produced and there was also a significant loss of magnesium (Madland et al, 2009). The loss of magnesium and production of calcium at the outlet could be accounted for if a magnesium bearing mineral precipitated and calcite dissolved in the core. Modeling the experiments of (Madland et al, 2009) using the EqAlt program, we found that Huntite ($\text{CaMg}(\text{CO}_3)_2$) was the most super-saturated mineral.

In the present case we can account for the formation of magnesium bearing minerals inside the core by setting huntite as a buffer mineral (in addition to CO_2 , and calcite). The calculations has been be done in a similar fashion as when calculating the results shown in Figure 8. Calculating the solution chemistry with huntite, calcite, and CO_2 as the buffer minerals and using the composition of the brines and temperatures as reported in Table 5 gives the results shown in Figure 9 (star shaped points). Note that the cores in Table 5 were aged with sodium chloride brines and we expected those cores to have a slightly different initial wettability than the cores in Table 2 (Figure 8). In both cases (the experiments reported in Table 2 and 5) the calcite dissolution was a consequence of mineral precipitation anhydrite and huntite (the results would be similar if dolomite was chosen instead of huntite).

7 Discussion

The results presented ignore changes in the chemistry of the the oil phase. Ions in the solution can influence the concentration of charged oil components at the oil-water interface. This could lead to an increase or decrease in the surface charge of oil. In

addition, ions can make complexes with the polar part of the oil components and this could change the solubility of the polar oil components in the oil phase.

During aging there is a high capillary pressure and the oil is pushed towards the solid surface. During imbibition the capillary pressure is reduced to very near zero. The curvature of the oil-water interface reverses. As the surface charge of the calcite surface is positive, and the oil water interface negative, there is a significant negative disjoining pressure that will tend to hold the oil-water interface close to the surface. When the formation water is *partly* replaced by seawater, the surface charge will become less positive and the disjoining pressure will have a slightly less negative value. This osmotic pressure change could also be a driving force for removing oil components from the surface. We have suggested that the process of removing oil components depends on the calcite surface being thermodynamically unstable, i.e. dissolution (see Figure 8 and 9). Otherwise it is very hard to understand why addition of positively charged ions, such as calcium and magnesium, to the invading brine will increase the oil recovery (as reported in Table 2 and 5).

There are some inconsistencies in the experimental data in Table 2 that could be instructive: an increase in the calcium concentration below 100°C gives an enhanced recovery, but above 100°C the effect is reversed. These inconsistencies could be due to transport effects. When water is spontaneously imbibed into the core at 70°C (core CS2-1, CS2-2, CS2-3), sulfate is introduced to a large part of the core. And when temperature is increased to 100°C sulfate can precipitate as anhydrite and lead to a dissolution. But when water is spontaneously imbibed into the core at a high temperature (100°C), the brines with a high calcium concentration can lose sulfate as anhydrite before the brine enters the core or very close to the border of the core. In this case, the impact of anhydrite precipitation would be reduced.

In order to investigate the effect of dissolution of calcite on the rock wettability, a coupled core scale model needs to be developed. The core scale model can address where the dissolution inside the core takes place, and link this dissolution to a corresponding change in relative permeability and capillary pressure. We are in the process of developing such a model.

8 Conclusions

Many experiments demonstrate that small changes in water chemistry cause large changes in the way oil displaces water and in the way water displaces oil when it is imbibed. Here we have used a chemical model that couples bulk solution and surface chemistry to address the causes of these changes. Our analysis is restricted to a solid surface of (calcium) carbonate, but our methods can be extended to incorporate other minerals. We find that pore water chemistry can control how calcite is wet by oil. A negatively charged mineral surface promotes a more water wet surface, when the oil is negatively charged. Whereas a positively charged mineral surface promotes a more oil wet surface.

However, it is unlikely that the surface charge dependence of disjoining pressure can be responsible for forcing the desorption of adsorbed oil during water imbibition. This is because this process predicts that the addition of positively charged major ions will promote oil wetting, and the water wetting (i.e. negative surface charge) calculated for negative ions (e.g., SO_4^{2-}) does not have the strong temperature dependence observed in imbibition experiments. On the other hand, the dissolution of calcite could increase

Table 7 Nomenclature

symbol	decription	unit
m	concentration of basis species	mol/l
n	concentration of complex	mol/l
Z_i	valence of aqueous species	
Z_{sci}	valence of surface species	
I_o	ionic strength	mol/l
T	temperature	K
ψ	surface potential	Volt
σ	surface charge	C/m ²
>	prefix for surface species	
F	Faradays constant	96484.56 C/mol
R	ideal gas constant	8.314 J/K mol
S	specific surface area	m ² /l
D	water film thickness	nm
A	Hamaker constant	$5 \cdot 10^{-19}$ J
κ^{-1}	Debye length	nm

Table 8 Surface reactions and corresponding equilibrium constants at various temperatures and pressure 8 bar. The temperature dependence has been calculated with EQAlT (Cathles, 2006), the values for the equilibrium constants at room temperature, are similar to the ones used by (Van Cappelen et al, 1993; Pokrovsky and Schott, 1999, 2001, 2002; Pokrovsky et al, 1999a,b).

Reaction	T=25°C	T=70°C	T=90°C	T=130°C
$>CaCO_3^- \rightleftharpoons >CaH_2O^+ + HCO_3^- - H^+ - H_2O$	7.01	6.34	6.08	5.65
$>CaOH^0 \rightleftharpoons >CaH_2O^+ - H^+$	12.9	11	10.48	9.76
$>CaHCO_3^0 \rightleftharpoons >CaH_2O^+ + HCO_3^- - H_2O$	-1.04	-1.2	-1.34	-1.68
$>CaSO_4^- \rightleftharpoons >CaH_2O^+ + SO_4^{2-}$	-2.1	-2.29	-2.44	-2.78
$>CO_3H^0 \rightleftharpoons >CO_3^- + H^+$	-4.9	-4.7	-4.89	-5.48
$>CO_3Ca^+ \rightleftharpoons >CO_3^- + Ca^{2+}$	-1.74	-1.9	-2.04	-2.38
$>CO_3Mg^+ \rightleftharpoons >CO_3^- + Mg^{2+}$	-1.73	-1.93	-2.06	-2.41

water wetness, and this process has the right temperature dependence. The amount of calcite dissolved appears sufficient to account for the extra oil production, especially if, as expected, the calcite is preferentially dissolved exactly where the oil wets the calcite. Our purpose in this paper was to develop a chemical model that couples bulk aqueous and surface chemistry and show how it is useful in analyzing the very complex relationships between oil and water wetting that are fundamental to oil recovery. We have certainly not addressed all the issues such modeling must ultimately address. No single paper could. However, we hope we have succeeded in showing that coupled models can be useful and that this demonstration will encourage further developments of such models. It is our strong conviction that without capable integrated models of the kind presented here, it will be impossible to understand the complex relationships between chemistry and wettability that have been documented by a host of published chemical experiments.

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A Equilibrium constants

As stated earlier, we assume that the temperature and pressure dependence of the surface complexes follows the same dependence as the aqueous complexes. The temperature dependence has been calculated with EqAlt (Cathles, 2006). In Table 8 we list the values for the equilibrium concentration of each of the surface complexes.

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